



Missions

Paris EUROPLACE is the Paris financial services-led body, in charge of developing and promoting Paris as an international financial center. Paris EUROPLACE is chaired by Augustin de ROMANET, Chairman and CEO, Aéroports de Paris (ADP).

Paris EUROPLACE brings together all financial services industry stakeholders and is the voice for its 400+ members, corporate issuers, investors, banks and financial intermediaries, professional associations, attorneys and accountants, consulting firms, etc., as well as the financial market authorities.

- ▶ Think tanks and Working groups: to enhance the Paris financial services business regulatory and global environment, by supporting reforms and initiatives to improve the attractiveness of the Paris financial center.
- ▶ European contribution: to participate in European working groups and consultations on European financial markets and establish permanent relations with the European Commission and Parliament.
- International cooperation: to develop dialogue, close ties and cooperation with emerging financial centers through the signature of MOUs and the organization of International Financial Forums.

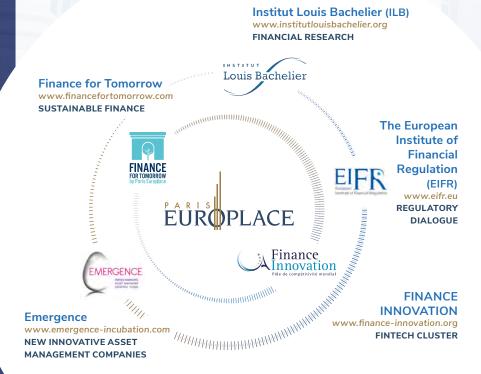
- New growing financial sectors: to act as a prominent financial center in:
 - Innovation / Fintech: the FINANCE INNOVATION Cluster guides the development of Fintechs in the most innovative fields: new payment solutions, Blockchain, Al, risk management, asset management, insurtech,...
 - Sustainable Finance: the Finance for Tomorrow initiative contributes to mobilizing the Paris market players towards a sustainable and low carbon economy, in line with the Paris Agreement.
- Financial research: the Institut Louis Bachelier promotes, shares and disseminates research in economics and finance.

2030 Global Strategy:

- 1. To improve the Paris financial center's attractiveness.
- 2. To consolidate the position of Paris in its sectors of excellence such as investment banking, insurance, asset management, corporate financing.

To accelerate the industrial initiatives with three key sectors:

- Fintechs and financial innovation;
- Sustainable and environmental finance;
- Infrastructure financing.
- 3. To strengthen the contribution of the Paris financial center at the European and International levels.



Paris EUROPLACE's **Ecosystem**

Working Groups



WORKING GROUPS

Artificial Intelligence

Coordinated by **Nicolas MERIC**, CEO, DreamQuark

Committee Statistics

Chaired by **Banque de France** and **Paris EUROPLACE**

Cybersecurity

Coordinated by **Olivier HASSID**, Director, PwC France

Europe

Coordinated by **Arnaud de BRESSON**, CEO, Paris EUROPLACE

Growth Equity

Coordinated by **Arnaud de BRESSON**,

CEO, Paris EUROPLACE

Infrastructure

Financing

Chaired by Jean BEUNARDEAU, CEO, HSBC France

Sub-committees:

Africa, Emerging Markets, Europe, French Market, Regulatory.

IPO

Coordinated by **Euronext** and **Paris EUROPLACE**

Microfinance

Chaired by
Maria NOWAK,
Honorary Chairman,
ADIE

Promotion of the Paris Financial Center

Coordinated by

Arnaud de BRESSON.

CEO, and

Alain PITHON, Secretary General, Paris EUROPLACE

Regulatory Environment

Chaired by Michel PRADA,

Chairman, Conseil de Normalisation des Comptes Publics

Sub-committees:

Fintech (Hubert de VAUPLANE), Foreign Investments (Christophe PERCHET), Securitization (Hervé TOURAINE), Security (Etienne GENTIL), Taxation (Blandine LEPORCQ).



Corporates

Institutional Investors

Chaired by

Philippe MARCHESSAUX,

Former CEO, BNP Paribas Investment Partners

Investment Banks

Chaired by

Severin CABANNES,

Deputy CEO, Société Générale

Market Infrastructures

Chaired by

Nathalie AUFAUVRE,

General Director of Operations, Banque de France



EMERGING MARKETS COMMITTEES China and South East Asia Middle East Africa

PARIS

Competitive Advantages in the EU*

► The only "Global City" in the EU



 The largest economic region, with 5% of the EU GDP.

 Paris region No.1 in Europe and No.3 worldwide for hosting the world's Top 500 corporate headquarters.





 Access to a market of 500 million European consumers.

Paris, at the heart of Europe.
 Strategic geographical position and convenient access by air, rail and road transportation.



The most innovative and sustainable financial center in the EU



Infrastructure Financing

A business-friendly
environment

• Flexible labour

- Flexible labor rules and a reduced cost of labor;
- Attractive tax environment:
- Improved legal framework;
- Enhanced general business environment and infrastructure.

► The leading financial center in the EU

The largest EU stock exchange, in terms of market capitalization and value of equity trading.

BME Spanish 9%

Nasdaq OMX 16%

(in % total EU market cap.)

Deutsche Börse 23%

Cothers 3%

Source: WEF, end 2018



The EU deepest and most liquid Others 25% corporate bond market. **FRANCE** (% of total 45% **EU outstanding)** Netherlands Italy 10% Source: BIS, AFME, Germany end 2018 14%



Market share of main AuM in the EU Source: EFAMA/AFG/ CSSF, 2017

A critical mass of **financial market players**.

8%

Italy





Join us and Get Involved

Paris EUROPLACE offers its members the opportunity to develop their business in France and Europe and to ensure their priorities are heard at all levels across the financial industry.

As Paris EUROPLACE is extending its actions for the competitiveness and attractiveness of the Paris financial center, being a member of Paris EUROPLACE offers a wide range of privileges such as, but not limited to: participating in working groups, attending international financial forums, joining the Fintech & Research communities, benefiting from leading-edge services and information (economic and regulatory framework, taxation,...).

Over 400 corporates, investors and financial institutions have already joined us.

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@europlace





Paris EUROPLACE's

Board of Directors

Board of Directors chaired by

Augustin de ROMANET, Chairman & CEO, ADP Group

Jean-Paul AGON, Chairman & CEO, L'Oréal

Bernard ARNAULT, Chairman & CEO, LVMH

Marc Antoine AUTHEMAN, Chairman of the Board. Euroclear

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Patricia BARBIZET, Chairman, Temaris & Associés

Jean BEUNARDEAU, Chief Executive Officer, HSBC France

Stéphane BOUJNAH, CEO & Chairman of the Managing Board, Euronext

Geoffroy BOULARD, Mayor of Paris 17th arrondissement, Metropolitan Counsellor, Métropole du Grand Paris

Philippe BRASSAC, Chief Executive Officer, Crédit Agricole

Arnaud de BRESSON, Chief Executive Officer, Paris EUROPLACE

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Kyril COURBOIN, Chairman, J.P. Morgan France

Thierry DALLARD, Chairman, Société du Grand Paris

Jean-Baptiste DANET, Chairman, CroissancePlus

Brigitte DAURELLE, Chief Executive Officer, Euroclear Belgium, France, Nederland

Nicolas DUFOURCQ, Chief Executive Officer, Boifrance

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Ramon FERNANDEZ, Delegate Chief Executive Officer Finance, Performance and Europe, **Orange**

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Bernard GAINNIER, Chairman & CEO, PwC France And Francophone Africa, Chairman, Finance Innovation

Stéphane GIORDANO, Chairman, AMAFI - Association Française Des Marchés Financiers

Olivier GUELAUD, Chairman of Accounting Committee, Paris EUROPLACE

Anne HIDALGO, Mayor of Paris, Ville de Paris

Vincent HUBERT, Managing Director CIB Corporate, Santander

Didier KLING, Chairman, Paris Île-de-France Regional Chamber Of Commerce and Industry

Isabelle KOCHER, Chief Executive Officer, ENGIE

Patrick de LA CHEVARDIÈRE, Chief Financial Officer, Total

Ludovic LE MOAN, CEO & Co-founder, Sigfox

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Xavier LÉPINE, Chairman of the Board, La Française Group

André LEVY-LANG, Chairman, Institut Louis Bachelier (ILB)

Eric LOMBARD, Chief Executive Officer, Caisse des Dépôts

Jean-Hervé LORENZI, Chairman, Cercle des Economistes

Franck MARGAIN, Chairman, Paris Region Entreprises

Frédéric MAZZELLA, Founder & President, BlaBlaCar

Florent MENEGAUX, General Managing Partner,

Laurent MIGNON, Chairman of the Board, BPCE

Jay NIRSIMLOO, Chairman, KPMG France

Robert OPHELE, Chairman, AMF – The French Financial Markets Authority

Frédéric OUDÉA, Chief Executive Officer, Société Générale

Alain PAPIASSE, Chairman of Corporate and Institutional Banking, BNP Paribas, Chairman of Steering Committee, Paris EUROPLACE

Valérie PECRESSE, Chairwoman, Paris Région

Yves PERRIER, Chief Executive Officer, Amundi, Vice Chairman, Paris EUROPLACE

Eric PINON, Chairman, AFG – The French Asset Management Association

Alain PITHON, Secretary General, Paris EUROPLACE

Patrick POUYANNÉ, Chairman & CEO, Total

Arnaud DE PUYFONTAINE, Chairman of the Board, Vivendi

Vincent REMAY. Senior Advisor, VIEL & Cie

Odile RENAUD-BASSO, Director General of the French Treasury, Ministry of the Econonomy and Finance

André RENAUDIN, Chief Executive Officer, AG2R La Mondiale

Alexandre RICARD, Chairman & CEO, Pernod Ricard

Stéphane RICHARD, Chairman & CEO, Orange

Bruno ROGER, Chairman Global Investment Banking, Lazard Group

Thomas SAUNIER, Chief Executive Officer, Malakoff Mederic

Jean-Dominique SENARD, Chairman, Renault

Bernard SPITZ, Chairman, FFA – French Insurance Federation

François VILLEROY DE GALHAU, Governor, Banque de France

Rémy WEBER, Chairman of the Executive Board, La Banque Postale

Serge WEINBERG, Chairman, Sanofi

Philippe ZAOUATI, Chief Executive Officer, Mirova, Chairman, Finance for Tomorrow

Steering Committee

Steering Committee chaired by

Alain PAPIASSE, Chairman of Corporate and Institutional Banking, BNP Paribas

Anthony ATTIA, Chief Executive Officer, Euronext Paris, Global Head of Listing, Euronext

Jean-Pierre AUBIN, Executive Managing Director, BGC Partners, President, Aurel BGC

Alban AUCOIN, Head of Group Public Affairs, Crédit Agricole

Nathalie AUFAUVRE, Director General for Financial Stability and Operations, Banque de France

Stéphane AUSTRY, Partner, CMS Francis Lefebvre Avocats

Jean-Michel BEACCO, Chief Representative, Institut Louis Bachelier (ILB)

Frédéric BEDIN, Managing Director and President of the Management Board, **Hopscotch** Group

Pierre BOLLON, General Representative, AFG - The French Asset Management Association

Arnaud de BRESSON, Chief Executive Officer, Paris EUROPLACE

Gilles BRIATTA, Group General Secretary, Société Générale

Bernard CARAYON, Chairman of Board of Directors, Gecina

Michel COJEAN, Managing Director, EIFR

Stéphane COSSÉ, Director of Public Affairs, Covéa

Brigitte DAURELLE, Chief Executive Officer, Euroclear Belgium, France, Nederland

Fabrice DEMARIGNY, Partner, Mazars

Inès de DINECHIN, Chief Executive Officer, Aviva Investors France

Nicolas DUHAMEL, Advisor to the President of the Management Board, in charge of Public Affairs, BPCE

Joëlle DURIEUX, Chief Executive Officer, Finance Innovation

Ramon FERNANDEZ, Delegate Chief Executive Officer Finance, Performance and Europe, Orange

Eric FOREST, Chairman & CEO, EnterNext

Sylvain de FORGES, Chairman, Revue d'Economie Financière (REF)

Céline GARRISSON, Managing Director, CroissancePlus

Ghislain GOMART, Economic & Attractiveness Development Director, Métropole du Grand Paris

Lionel GROTTO, Chief Executive Officer, Paris Region Entreprises

Olivier GUELAUD, Chairman of Accounting Committee, Paris EUROPLACE

Jean-Jacques GUIONY, Chief Financial Officer, LVMH

Judith HARTMANN, Deputy CEO in charge of Finance and oversight of the North America and United Kingdom BUs, ENGIE

Benoît de JUVIGNY, Secretary General, AMF - The French Financial Markets Authority

Benoit de LA CHAPELLE BIZOT, Director General Delegate, FBF – French Banking Federation

Agnès LÉPINAY, Director of Economic & Financial Affairs, MEDEF – French Business Confederation

Xavier LÉPINE, Chairman, La Française Group

Olivier MAREUSE, Chief Investment Officer-Director of Savings Funds, Caisse des Dépôts

Pascal PINCEMIN

Alain PITHON, Secretary General, Paris EUROPLACE

Philippe POIGET, Chief Executive Officer, FFA - French Insurance Federation

Patricia PLAS, Head of Public Affairs & Outreach, AXA Group

Michel PRADA, President, Public Sector Accounting Standards Council (Conseil de Normalisation des Comptes Publics), France

Sébastien RASPILLER, Head of Economic Finance of the French Treasury, Ministry of the Econonomy and Finance

Vincent REMAY, Senior Advisor, VIEL & Cie

Olivier RENARD, Chief of staff and Vice Mayor, Ville de Paris

Jacques ROSSI, Partner, Cabinet Rossi

Gilles SAINT MARC, Partner, Kramer Levin

Bertrand de SAINT-MARS, Chief Executive, AMAFI - Association Française Des Marchés Financiers

David SIMON, Head of Risk, Accounting and Pilotage, AG2R La Mondiale

Pierre SORBETS, Vice-Chairman Global Banking, HSBC France

Patrick SOULARD, Executive VP & Country Head of France, UniCredit SPA

François SOULMAGNON, Chief Executive Officer, AFEP - French Association of Large Companies

Muriel de SZILBEREKY, Chief Executive Officer, ANSA – Association Nationale des Sociétés par Actions

France VASSAUX, Secretary General, France Invest

Philippe ZAOUATI, Chief Executive Officer, Mirova, Chairman, Finance for Tomorrow

Paris EUROPLACE's

Members

Founding Members

Banque de France
Caisse des Dépôts
CCI de Paris Île-de-France
Conseil Régional d'Île-de-France
Euroclear France
Euronext
Ville de Paris

Issuers

Accor
Air France KLM
Airbus Groupe
Air Liquide
CADES
Compagnie Saint-Gobain
Danone

EDF ENGIE GE Groupe Groupe Aéro

Groupe Aéroports de Paris Kering

L'Oréal
Lafarge
LVMH
Michelin
Orange
Pernod Ricard
Renault SA
Sanofi
SNCF Réseau
Sociéte du Grand Paris
SUEZ Environnement
Tereos
Total

VINCI

Vivendi

Real Estate Companies

Affine Gecina Unibail-Rodamco

Investors & Insurance Companies

AG2R La Mondiale
AGIPI
Amilton Asset Management
Amundi
Argos Wityu
Aviva Investors France
AXA
BlackFin Capital Partners
BlackRock
BNP Paribas Asset Management
Bpifrance - Banque Publique d'Investissement

Caisse Centrale de Réassurance CNP Assurances

Covéa Finance Descartes Underwriting DNCA Eiffel Investissement Emergence ERAFP

Fonds de Réserve pour les Retraites

GFI Securities Gravitation

Groupama Asset Management

Groupe GTI Groupe La Française Hugau Gestion SAS

Humanis GIE Fonctions Groupe

Idinvest Partners La Banque Postale AM La Financière Responsable La Mutuelle Générale Macif MAIF

Malakoff Mederic Meridiam Mirova

Mirova Moringa

NewAlpha Asset Management Ostrum Asset Management

TOBAM Verspieren Wendel

Banks & Financial Institutions

AFD – Agence Française de Développement Banco Santander SA Bank of China Paris Branch Bank of Communications Paris Branch Banque de Développement du Conseil de L'Europe Banque Nomura France BNP Paribas BPCE China Construction Bank Paris Branch Commerzbank

Commerzbank
Crédit Agricole SA
Crédit Coopératif
Crédit Foncier de France
Crédit Mutuel Arkéa
Deutsche Bank
Goldman Sachs
ICBC Paris Branch
JP Morgan & Cie
La Banque Postale
Lazard Frères
Neuflize OBC
Proparco
Robeco

Proparco Robeco Rothschild & Cie SFIL Société Générale

Standard Chartered Bank

Triodos Finance UBS France SA

Trading & Clearing Platform

Euroclear Euronext LCH. Clearnet

Brokerage Firms

Aurel BGC Cholet Dupont Exane Kepler Chevreux VIEL & Cie

Law Firms

Allen & Overy

Baker McKenzie

Cabinet Marie-Aude Noury

Ashurt LLP

Cleary Gottlieb Steen & Hamilton LLP Clifford Chance CMS Francis Lefebyre Cohen & Gresser LLP Davis Polk & Wardwell LLP De Pardieu Brocas Maffei **DLA Piper Fidal** Freshfields Bruckhaus Deringer Gide Loyrette Nouel Herbert Smith Freehills Paris LLP Hogan Lovells Jeantet **Jones Day** Kramer Levin Naftalis & Frankel Latham & Watkins LLP Linklaters **Rochelois Besins & Associes Notaires** SCP Orrick Rambaud Martel Simmons & Simmons LLP Squire Patton Boggs

Consulting, Audit & CPAs Companies

White & Case LLP

A2 Consulting BDO Carbone 4 Climate-KIC **CMG Consulting Group** ConsenSys **Deloitte Touche & Tohmatsu FcoAct FINERGREEN** Four Twenty Seven – 427 I Care & consult KPMG Mazars MSCI Origin.earth PwC - Price Waterhouse Coopers Ricol Lasteyrie

Rating Agencies

Beyond Ratings Ethifinance - Spread Research NOTA-PME Novethic Vigeo Eiris

Professional Organisations & Think Tanks

2° Investing Initiative

ACI France

AFEP – Association Française des Entreprises

AFG – Association Française de la Gestion Financière

AFIP – Association Française de l'Investissement Participatif

AFTE – Association Française des Trésoriers d'Entreprise

AFTI – Association Française des Professionnels

des Titres **AMAFI** – Association Française des Marchés

Financiers

AMCHAM – American Chamber of Commerce

in France **ANACOFI** – Association Nationale des Conseils

Financiers **ANSA** – Association Nationale des Sociétés par

Actions

ASPIM – Association Française des Sociétés de Placement Immobilier

Centre National des Professions Financières

CEPS – Centre d'Etude et de Prospective Stratégique

Cercle des Banques Etrangères en France Chambre Nationale des Conseils

en Gestion de Patrimoine

CNO – Comité de Normalisation Obligataire

Comité France Chine

CroissancePlus

F2IC – Fédération des Investisseurs

Individuels et des Clubs d'Investissement

FBF – Fédération Bancaire Française

FFA – Fédération Française de l'Assurance

FIR-Forum pour l'Investissement Responsable

France Invest

FSIF – Fédération des Sociétés Immobililières et Foncières

IFA – Institut Français des Administrateurs

I4CE

MEDEF – Mouvement des Entreprises de France

Métropole du Grand Paris

Middlenext

OCBF – Office de Coordination Bancaire et Financière

ORSE – Observatoire de la Responsabilité Sociétale des Entreprises

SFAF – Société Française des Analystes Financiers

Terrawatt WWF France

Public Authorities

ADEME

Métropole du Grand Paris Ministère de la transition écologique et solidaire Sociéte du Grand Paris Conseil Régional d'Île-de-France Ville de Paris